IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In Re:	§	CASE NUMBER: 17-31646
	§	
MONTCO OFFSHORE, INC., et al ¹	§	CHAPTER 11
	§	
Debtors	§	(JOINTLY ADMINISTERED)
	§	

NOTICE OF APPEARANCE AND REQUEST FOR NOTICES AND PLEADINGS

The undersigned hereby enters his appearance on behalf of Odyssea Marine, Inc. ("Odyssea" or "creditor"), a creditor and interested party, and pursuant to Bankruptcy Rules 2002, 3017 and 9007, requests that all notices, pleadings, motions, schedules and papers filed in this matter be sent to:

Robin B. Cheatham Adams and Reese LLP 701 Poydras Street, Suite 4500 New Orleans, LA 70139 Phone: 504-581-3234 Fax: 504-566-0210

robin.cheatham@arlaw.com

The filing of this Notice of Appearance should not be construed as, or interpreted as, a waiver of any and all defenses, jurisdictional or otherwise, that may exist in favor of creditor, nor should the filing of such notice of appearance be deemed to be (i) a consent to the equity jurisdiction of this Court, (ii) an acknowledgment that any specific adversary proceeding or

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The Debtors in these chapter 11 cases together with the last four (4) digits of each Debtor's federal tax identification number, are Montco Offshore, Inc. (1448) and Montco Oilfield Contractors, LLC (9886). The mailing address for the Debtors, solely for the purposes of notices and communications, is 17751 Hwy 3235, Galliano, Louisiana 70354.

Case 17-31646 Document 29 Filed in TXSB on 03/20/17 Page 2 of 3

contested matter is either core or non-core; (iii) an acknowledgment or consent to the entry by

this Court of a final judgment in any adversary proceeding or contested matter; or (iv) a waiver

of any right to jury trial which may exist in favor of creditor, in any proceeding that has been or

will be instituted during the course of the case, (v) a waiver of creditor's rights to have the

United States District Court withdraw the reference in any matter subject to mandatory or

discretionary withdrawal, (vi) a waiver of creditor's rights to have final orders in non-core

matters entered only after de novo review by a United States District Court. Creditor specifically

reserves all rights, remedies, claims, actions, setoffs, or recoupments to which creditor is or may

be entitled, in law or in equity, all of which rights, remedies, claims, actions, setoffs, and

recoupments creditor expressly reserves.

Respectfully Submitted,

/s/ Robin B. Cheatham

Robin B. Cheatham

So. District Tx Bar No. 18036

Adams and Reese LLP

701 Poydras Street, Suite 4500

New Orleans, LA 70139

Phone: 504-581-3234

Fax: 504-566-0210

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robin.cheatham@arlaw.com

Attorneys for Odyssea Marine, Inc.

{MB141849.1}

CERTIFICATE OF SERVICE

I hereby certify that a copy of the Notice of Appearance and Request for Notice has been served upon all parties listed below via the court's CM/ECF electronic filing system and/or by placing a copy in the United States mail, postage prepaid and properly addressed on this 20th days of March, 2017

- Carl Dore carl@dorelawgroup.net, bbollman@dorelawgroup.net
- John M Duck laurie.anders@arlaw.com, john.duck@arlaw.com
- Ryan E Manns ryan.manns@nortonrosefulbright.com
- Christine A March christine.a.march@usdoj.gov
- Vincent P Slusher vince.slusher@dlapiper.com, sherry.faulkner@dlapiper.com;docketingchicago@dlapiper.com;david.avraham@dlapiper.com;andy.zollinger@dlapiper.com;sherry-faulkner-9090@ecf.pacerpro.com
- US Trustee USTPRegion07.HU.ECF@USDOJ.GOV
- Stephen Lynn Williamson swilliamson@gamb.law, njohnson@gamb.law

Montco Oilfield Contractors, LLC 17751 Hwy 3235, Suite 500 Galliano, LA 70354

/s/ Robin B. Cheatham

Robin B. Cheatham